The process of voluntary termination starts with the employee’s decision to resign or retire and ends with the final payment information being transferred to the UCPATH Center Payroll Production team. Voluntary terminations are processed for both staff and academic employees. There are benefits and payroll implications of voluntary terminations. These are dealt with in separate processes. The process ends with the confirmation that the employee has been separated, all access to systems and facilities has been updated or terminated and all outstanding university and employee obligations related to compensation are settled. The process also includes Retirement. For this purpose, retirement is defined as when an employee voluntarily resigns from all UC jobs and initiates payments through UCRP.

**ROLES FOR VOLUNTARY TERMINATION**

**TRANSACTIONAL UNIT (REQUIRED)**
- Primary point of contact for managers and unit level leadership
- Represents the needs of the individual business unit
- Initiates UCPATH Template Based Hire (TBH) for Voluntary Offboarding & Retirement
- Opens UCPATH cases on behalf of employees when needed (see On Behalf Case Management Workbook)
- Monitors Transaction Status page for transaction status

**UCPATH (REQUIRED)**
- Processes Voluntary Termination/Retirement templates
- Notifies initiator if transaction is denied
- Processes final pay

**SSC AWE APPROVER (REQUIRED)**
- UCPATH Approver for TBH
- Transacts final pay

**DEPARTMENT (OPTIONAL)**
- Informs the Transactional Unit of the employee’s resignation/retirement
- Fulfills offboarding department tasks such as:
  - Coordination of return of assets
  - Coordinate exit interview
  - Remove or revise system access

**DID YOU KNOW?**
In accordance with campus contractual agreements or new UC policy, some checks may be processed off-cycle. In these cases, SSC will submit an exception request to UCPATH for processing (these requests take at least 24 hours to process)

Checks and reimbursements are no longer processed by UCR. All transactions are processed by UCPATH.

**OFFBOARDING MAP**

Roadmap presents the most common business case. Additional business cases and details are available in the appendix.

Employee submits her letter of resignation to Manager (Voluntary resignation) who notifies Transactional Unit Initiator.

Transactional Unit Initiator initiates the Termination Template in UCPATH.

Transactional Unit Initiator checks for accuracy and updates separation checklist.

Transactional Unit Initiator receives notice that the template was completed in UCPATH.

UCPATH reviews and accepts the template. Then UCPATH is updated.

SSC AWE Approver reviews and approves template.

**THE PROCESS IS SUCCESSFUL IF...**
- All access to systems and facilities have been updated or terminated.
- All assets are returned to the University.
- All outstanding University and employee obligations related to compensation are settled.

Note: UCPATH distributes Employee’s final paycheck on her regular pay schedule (Bi-weekly or monthly). Note: Some checks are processed off-cycle (e.g. per contractual agreement or by UC policy).